



Intraco Refueling Convertible Bond

Issuer: Intraco Refueling Station PLC

INTRACO CENTER, House no #40, Block #J, Pragati Sarani, Baridhara,
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NOTICE FOR ELIGIBLE INVESTORS (EIS) AND GENERAL PUBLIC CATEGORIES (GENERAL PUBLIC AND NRB) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM AND STOCKBROKER/MERCHANT BANKERS RESPECTIVELY FOR SUBSCRIBING TO INTRACO REFUELING CONVERTIBLE BOND

This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. BSCE/CI/DS-206/2022/1413, dated October 1, 2023 and Subsequent Amendment ref: BSEC/CI/DS-206/2022/11 Dated: January 11, 2024 for raising capital through issuance of Intraco Refueling Convertible Bond Issued by Intraco Refueling Station PLC under fixed price method. All the General Public (GP) Including Non-Resident Bangladeshis (NRBs) are hereby requested to apply through the Stockbrokers/Merchant Bankers. And all the eligible Investors are hereby requested to visit www.essbangladesh.com to participate in the Public Offer Subscription Process through the Electronic Subscription System (ESS). The summary of subscription for the Eligible Investors (EIs) and General Public (GP) including Non-Resident Bangladeshi (NRB) are as follows: -

A. Offer Summary

Issue Name	Intraco Refueling Convertible Bond
Issuance type	Unsecured, Convertible or Redeemable Coupon Bearing Bond
Issue Code	INTRACOCB
Issuer	Intraco Refueling Station PLC
Total Issue Size to be offered to Eligible Investors (EIs) and General Public (GP) including NRB	BDT 350,000,000 (Three Hundred and Fifty Million Taka)
Total Number of Bond to be offered to Eligible Investors (EIs) and General Public (GP) including NRB	70,000
Face Value per Bond	BDT 5000 (Five Thousand Taka)
Issue Price per Bond	BDT 5000 (Five Thousand Taka)
Trustee	EC Securities Limited
Issue Manager(s)	City Bank Capital Resources Limited (CBCRL)

B. Details of Subscription for the Existing Shareholders of Intraco Refueling Station PLC:

Eligibility of EIs & GP including NRB Applicants for Subscription	Minimum investment to be eligible to apply in listed securities is not applicable here
Period of Subscription for Eligible Investors (EIs) and General Public (GP) including NRB under Public Offer	Starts at 10:00 am on 4th February 2024 Closes at 4:30 pm on 8th February 2024
The registered stockbrokers/merchant bankers shall upload the lists of the applicants from GP to the ESS	Starts at 10:00 am on 11th February 2024 Closes at 2:00 pm on 13th February 2024
Deposit of collateral of EIs	Starts at 10:00 am on 4th February 2024 Closes at 4:30 pm on 8th February 2024
Subscription Fee for EIs	BDT 3,000 (Three thousand)
Collateral amount for EIs	100% of Subscription Amount
Mode of payment	Pay Order/Demand Draft/ B.B Cheque
Minimum Amount allowed for Subscription for Intraco Refueling Convertible Bond	BDT 100,000 (BDT One Lakh) or its multiples
Maximum Amount allowed for Subscription for Intraco Refueling Convertible Bond	No bar

C. Bank Details for Depositing Subscription Money of the Existing Shareholders of Intraco Refueling Station PLC:

Account Name	DHAKA STOCK EXCHANGE LIMITED
Bank Name	United Commercial Bank Limited
Bank Account Number	1511308000000016
Branch Name	Any Branch in Bangladesh

- Note:
- I. There is no pre-defined quota for any EI or General Public including Non-Resident Bangladeshi (NRB) and Foreign Applicants. In case of over subscription, the bond shall be allotted on pro-rata basis, any fraction shall be considered to the nearest integer and accumulated fractional bonds shall be allotted on a random basis.
 - II. An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case, an applicant submits more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. Moreover, the applicants who have applied for more than two applications using the same bank account, their application will not be considered for allotment purpose.
 - III. Making of any false statement or giving any incorrect information or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of the application money and/or forfeiture of bond (unit) before or after issuance of the same by the issuer. The said forfeited application money or sell proceed of forfeited bond (units) will be deposited in the account of the Bangladesh Securities and Exchange the Commission (BSEC). This is in addition to any other penalties as may be provided for by the law.

Information memorandum of Intraco Refueling Convertible Bond is available in the website(s) of the Issuer (<https://www.intracorefueling.com>), the issue manager (www.cbcr.com), Dhaka Stock Exchange Limited (www.dsebd.org), Chittagong Stock Exchange (www.cse.com.bd).

(Mohammed Riyadh Ali)
Managing Director