



# Intraco Refueling Convertible Bond

## Issuer: Intraco Refueling Station PLC

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### NOTICE FOR EXISTING SHAREHOLDERS OF INTRACO REFUELING STATION PLC TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR SUBSCRIBING TO INTRACO REFUELING CONVERTIBLE BOND

This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. BSCE/CI/DS-206/2022/1413, dated October 1, 2023 for raising capital through issuance of Intraco Refueling Convertible Bond Issued by Intraco Refueling Station PLC under fixed price method. Shareholders of Intraco Refueling Station PLC holding their shares on November 01, 2023 shall be the Existing Shareholders for the purpose of subscription of November 01, 2023, who are hereby requested to apply through the Stockbrokers/Merchant Bankers. The summary of subscription for the said Existing Shareholders of Intraco Refueling Station PLC are as follows: -

#### A. Offer Summary

Issue Name	Intraco Refueling Convertible Bond
Issuance type	Unsecured, Convertible or Redeemable Coupon Bearing Bond
Issue Code	INTRACOCB
Issuer	Intraco Refueling Station PLC
Total Issue Size to be offered to the Existing Shareholders of Intraco Refueling Station PLC through Private Offer	BDT 200,000,000 (Two Hundred Million Taka)
Total Number of Bond to be offered to the Existing Shareholders of Intraco Refueling Station PLC through Private Offer	40,000
Face Value	BDT 5000 (Five Thousand Taka)
Issue Price	BDT 5000 (Five Thousand Taka)
Trustee	EC Securities Limited
Issue Manager(s)	City Bank Capital Resources Limited (CBCRL)

#### B. Details of Subscription for the Existing Shareholders of Intraco Refueling Station PLC:

Eligibility of the Existing Shareholders of Intraco Refueling Station PLC for Subscription	Holding at least one ordinary share of Intraco Refueling Station PLC on Record Date
Record Date (for entitlement of rights to subscribe the Intraco Refueling Convertible Bond)	01.11.2023
Period of Subscription for the Existing Shareholders of Intraco Refueling Station PLC under Private Offer	Starts at 10:00 am on 10 <sup>th</sup> January 2024 Closes at 4:30 pm on 16 <sup>th</sup> January 2024
The registered stockbrokers/merchant bankers shall upload the lists of the applicants to the ESS	Starts at 10:00 am on 17 <sup>th</sup> January 2024 Closes at 2:00 pm on 21 <sup>th</sup> January 2024
Minimum Amount allowed for Subscription for Intraco Refueling Convertible Bond	BDT 100,000 (BDT One Lakh) and its Multiple
Maximum Amount allowed for Subscription for Intraco Refueling Convertible Bond	No bar
Lock in provision for the Convertible Bond	Lock-in Free all existing shareholders other than directors/sponsors

#### C. Bank Details for Depositing Subscription Money of the Existing Shareholders of Intraco Refueling Station PLC:

Account Name	Dhaka STOCK EXCHANGE LIMITED
Bank Name	United Commercial Bank Limited
Bank Account Number	1511308000000016
Branch Name	Any Branch in Bangladesh

#### Note:

- I. All the Existing Shareholders of Intraco Refueling Station PLC are requested to submit their application through the Stockbroker/Merchant Bankers where the applicants maintain customer account in accordance with the Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021 as well as other relevant rules and regulations through the Electronic Subscription System (ESS) of the Stock Exchange(s) for Intraco Refueling Convertible Bond of Intraco Refueling Station PLC.
- II. If any Existing Shareholder does not apply within the Subscription Period, the right of such Existing Shareholder to apply shall be deemed to have been renounced.
- III. No Existing Shareholder shall be entitled to subscribe the Intraco Refueling Convertible Bond below the minimum subscription amount.
- IV. In case of over subscription of Intraco Refueling Convertible Bond offered under Private Offer to the Existing Shareholders, such Intraco Refueling Convertible Bond shall be allotted on pro-rata basis subject to minimum subscription and any fraction shall be considered to the nearest integer and accumulated fractional Intraco Refueling Convertible Bond shall be allotted on a random basis.

Information memorandum of Intraco Refueling Convertible Bond is available in the website(s) of the Issuer (<https://www.intracorefueling.com>), the issue manager ([www.cbcr.com](http://www.cbcr.com)), Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)), Chittagong Stock Exchange ([www.cse.com.bd](http://www.cse.com.bd)).

(Mohammed Riyadh Ali)  
Managing Director